



Managed Packaging at a Glance

Serving 2,800 OEM/Factories





China, Indonesia, Vietnam, Cambodia, India, Bangladesh

80+ Supplier partners





209 million boxes delivered in 2021



Today's Topics

Supply Chain Optimization



D2C Packaging





Supply Chain Efficiencies thru Optimization





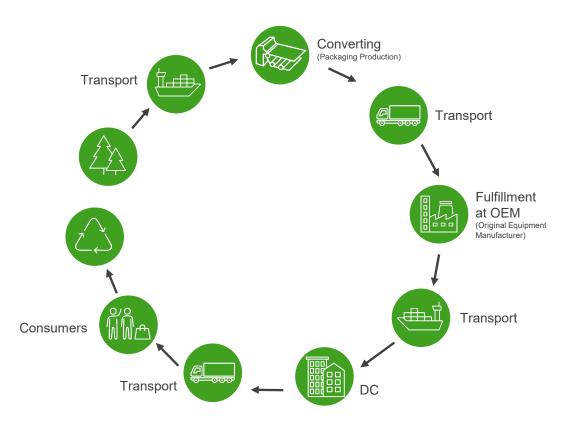
- How efficient is your carton suite?
- Switching from double-wall master cartons to single-wall cartons alone will save 15% in freight spend
- Boost distribution center efficiencies
- Status quo no longer acceptable

"If you're a brand that's going back to normal, you're going to be behind"

- Mike Grams Taco Bell president and global COO



Effects of Optimization thru the Supply Chain



- Reduce Material
 - Changed board compositions
 - Optimized sizing
 - Less dunnage
- Total Optimization
 - Container Efficiency
 - Fill Rate
 - Storage Efficiency
 - Fill Rate
- Environmental Savings
 - Less CO2 emission
 - > Less freshwater usage
 - > Less shipping containers



Efficiency Equals Sustainability

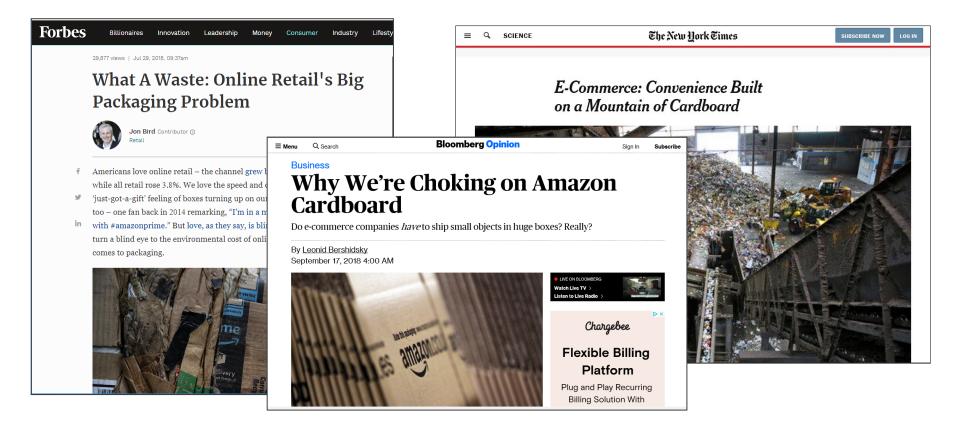


"Sometimes I'm in the mood for a taco and a quesadilla, but then opt for the 5-layer burrito, in order to minimize both cost and food packaging"

- Ryan Gaither, Taco Bell Enthusiast



E-com Packaging Headlines





E-com Packaging Considerations

- 25% of sales for online retailers are returned.
- Where is the product designated for direct shipment? (at OEM or DC?)
- Make the footwear carton self-shipping with returnable capabilities
- Graphics take on a new role; Fight porch piracy, tell a story, educate
- Do not allow Amazon ISTA 6 (SIOC) criteria lead you to over packing your goods
- What is your moment of truth?





Has a negative returns experience ever resulted in the loss of customers?

