

FOOTWEAR PRODUCTION POWER RANKINGS

Based on US Full-Year 2021 Footwear Imports

2021 RANK	COUNTRY	TREND	2020 RANK	COMMENTARY
1 <i>unchanged</i>	 CHINA 1.5B pairs	↑	1	2021 saw biggest rebound in 3 decades. The still-dominant supplier to US, but \$ import share fell to a 29-year low, 41.6%.
2 <i>unchanged</i>	 VIETNAM 539M pairs	↑	2	Record shipments to US in 2021. After 10 straight years of growth in share of shipments to US, share sagged in 2021 to 22.3%; average landed cost still high.
3 <i>unchanged</i>	 INDONESIA 133M pairs	↑	3	Record shipments to US in 2021. Import share climbed 13 of last 14 years to a 24-year high of 5.5%; average landed cost still above world average.
4 <i>unchanged</i>	 CAMBODIA 64M pairs	↑	4	Record shipments to US in 2021, up 1,000% over last 8 years; average landed cost at 9-year high in 2021 but still less than world average.
5 <i>unchanged</i>	 INDIA 30M pairs	↑	5	Record shipments to US and import share in 2021. Average landed cost sinks to a 15-year low as rupee remains near a record low.
6 <i>unchanged</i>	 ITALY 26M pairs	↑	6	Shipments to US rebound to a 12-year high, & import share to a 16-year high. By far the highest average landed cost among key US footwear suppliers.
7 <i>unchanged</i>	 MEXICO 23M pairs	↑	7	Shipments to the US rebounded from a 10-year low to an 18-year high in 2021. A moderately stronger peso pushed avg landed costs to the US to a 7-year high.
8 <i>unchanged</i>	 BRAZIL 16M pairs	↑	8	Shipments to US rebounded from a 25-year low to an 11-year high in 2021. Weakness in the real pushed US avg import costs to an 11-year low in 2021.
9 <i>up 1 spot</i>	 GERMANY 15M pairs	↑	10	1 of only 2 EU suppliers in top 10; Shipments to US <i>doubled</i> in 2021 to a record despite an average landed cost more than twice the world average.
10 <i>up 1 spot</i>	 BANGLADESH 12M pairs	↑	11	Record shipments to US in 2021, up 2,041% over last 11 years; average landed cost at 8-year low in 2021 as currency fell to record low against the \$.