

FOOTWEAR PRODUCTION POWER RANKINGS

Based on U.S. Full-Year 2018 Footwear Imports

2018 RANK	COUNTRY	TREND	2017 RANK	COMMENTARY
1 <i>unchanged</i>	 CHINA 1.7B pairs	=	1	Still the dominant supplier to US, but shipments near lowest in 15 years; US import share at just 69.2%, a 21-year low.
2 <i>unchanged</i>	 VIETNAM 461M pairs	↑	2	18 straight years of impressive growth in shipments to US; avg. landed cost still high; record 18.7% US import share.
3 <i>unchanged</i>	 INDONESIA 106M pairs	↑	3	11 straight years of gains; record shipments in 2018; avg. landed cost still above world average.
4 <i>unchanged</i>	 CAMBODIA 32M pairs	↑	4	Shipments to US up 456% over last 5 years; country rivals China as a key low-cost supplier. Record 1.3% US import share.
5 <i>unchanged</i>	 INDIA 25M pairs	↓	5	Shipments lower again after 2016 record, even as average landed cost falls to 8-year low behind a record-low rupee.
6 <i>Up 1 spot</i>	 ITALY 25M pairs	↑	7	By far, the highest average landed cost among key US suppliers, but 2018 volume climbed to an 11-year high; fastest % gain among top-ten suppliers.
7 <i>Down 1 spot</i>	 MEXICO 23M pairs	↑	6	Shipments little changed over last 7 years; average landed cost climbs to a three-year high, well above world average landed cost.
8 <i>unchanged</i>	 BRAZIL 12M pairs	=	8	Shipments little changed over last 7 years; average landed cost sinks to a 7-year low in 2018 as rupiah plumbs a record low.
9 <i>unchanged</i>	 DOMINICAN REPUBLIC 11M pairs	↓	9	Volume to US eased in 2018 to a 5-year low, mostly on continued losses in key product HS# 6404, footwear with leather uppers.
10 <i>unchanged</i>	 THAILAND 9M pairs	↑	10	Thai shipments to US climbed in 2018 to a 7-year high as average landed cost retreated to a 14-year low, even with the baht near a 5-year high.