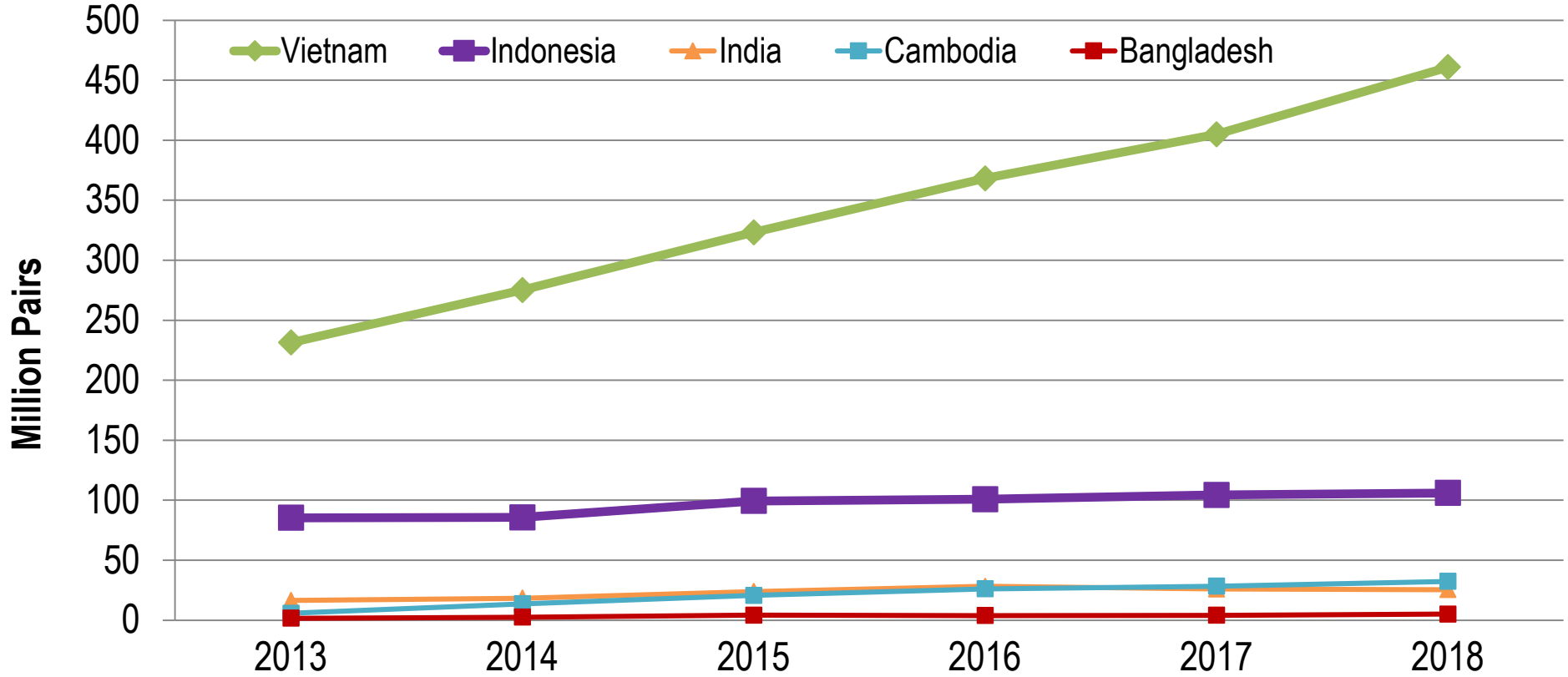
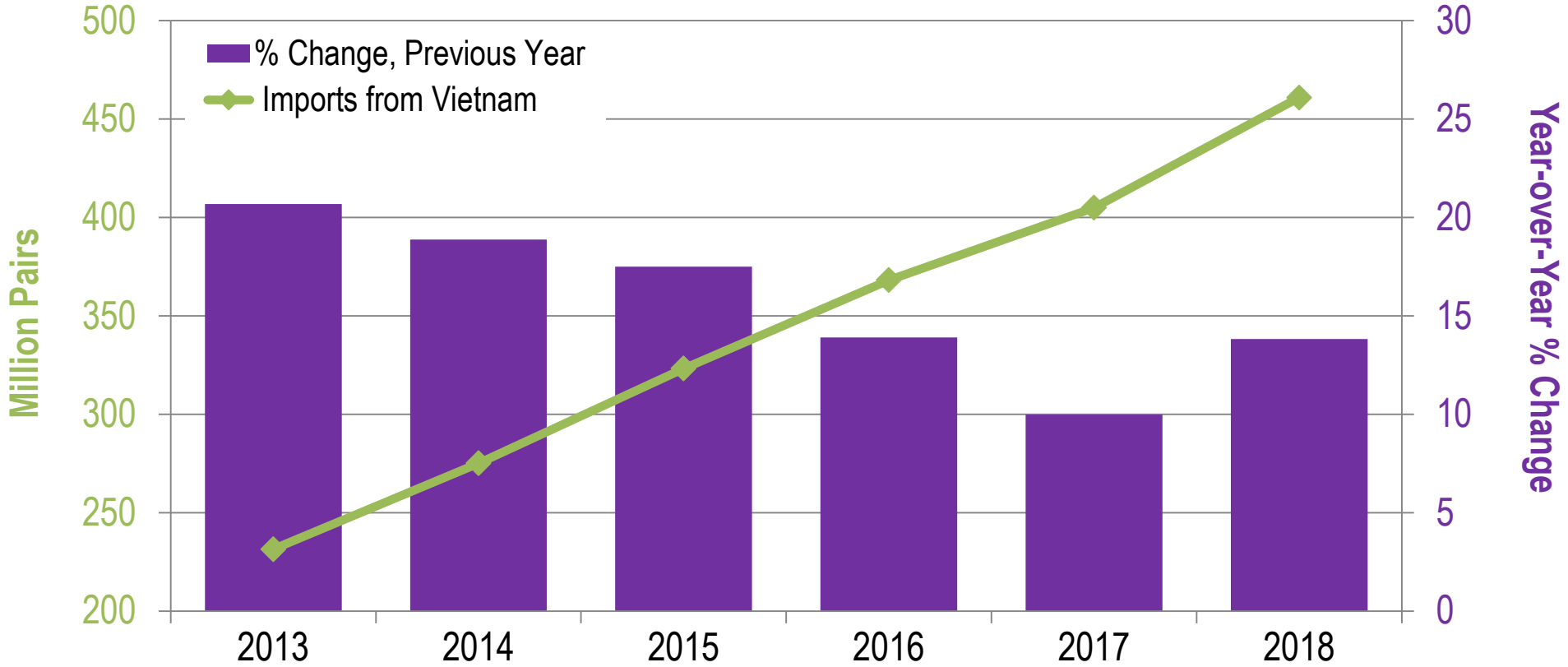


US Footwear Imports from non-China Asian Suppliers



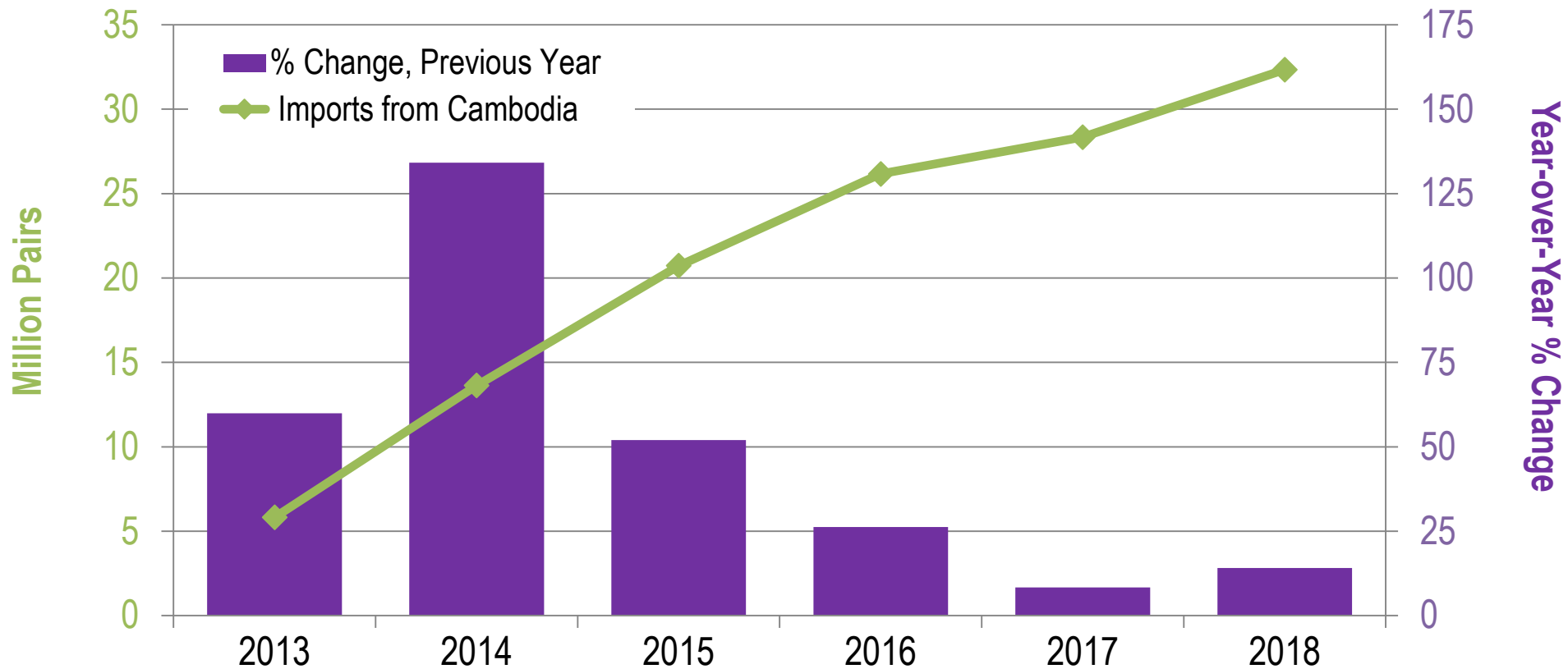
Source: USITC

US Footwear Imports from Vietnam Climb again to a Record in 2018



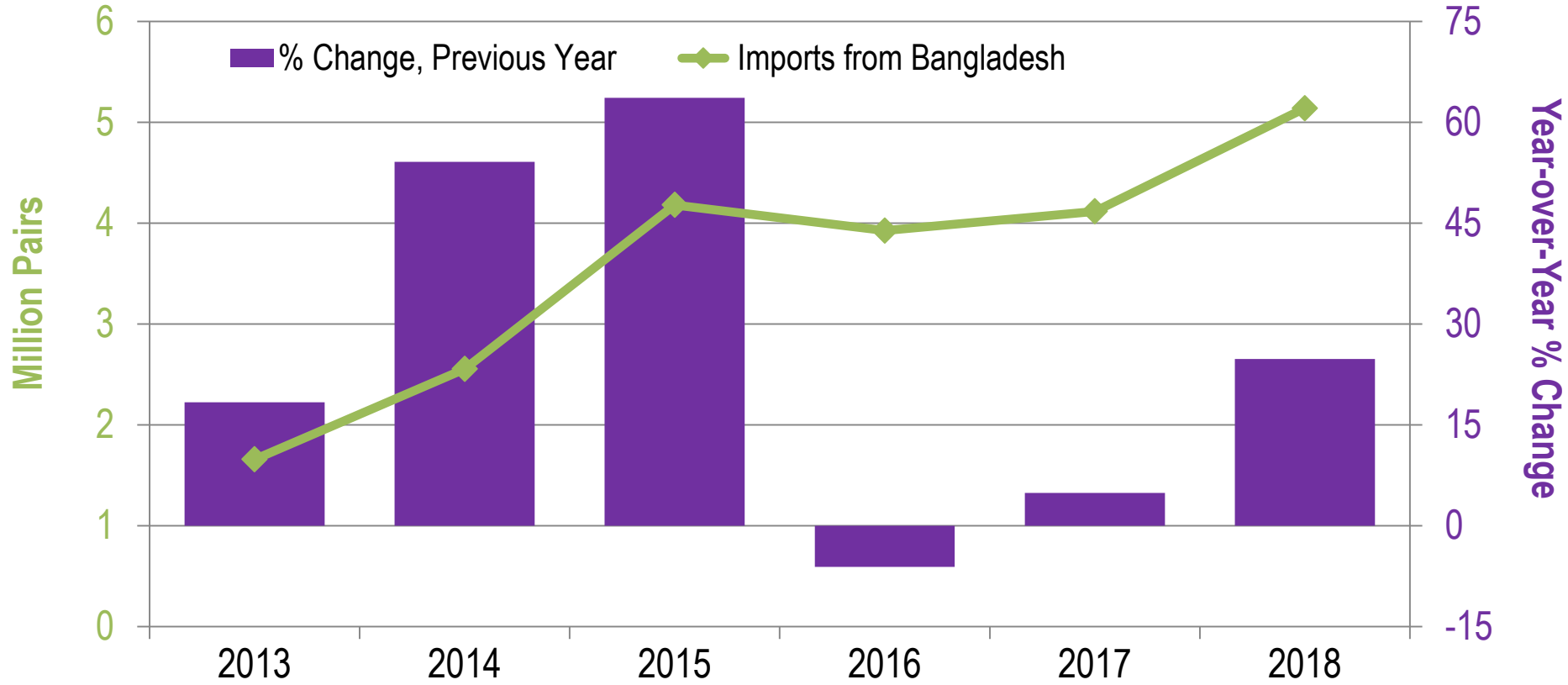
Source: USITC

US Footwear Imports from Cambodia Climb to a Record in 2018



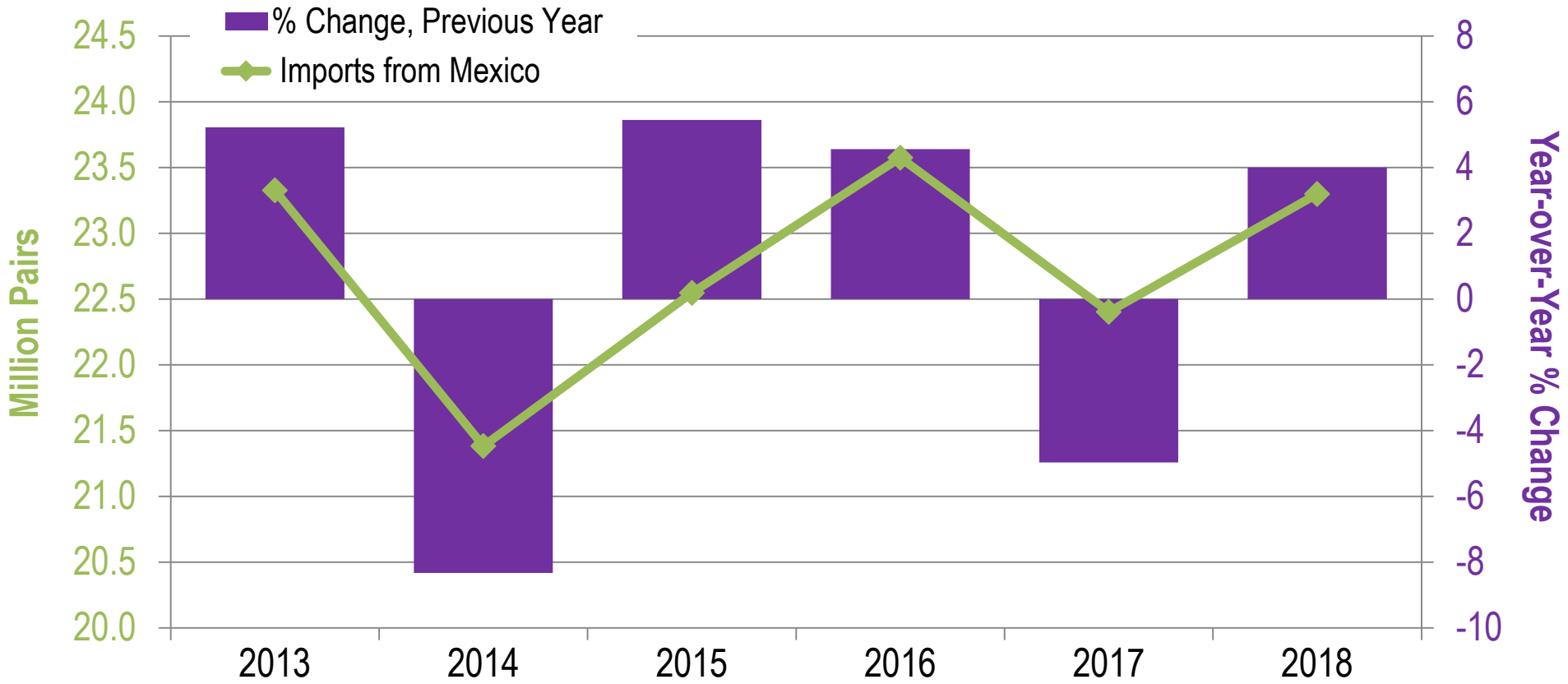
Source: USITC

US Footwear Imports from Bangladesh Climb again to a Record in 2018



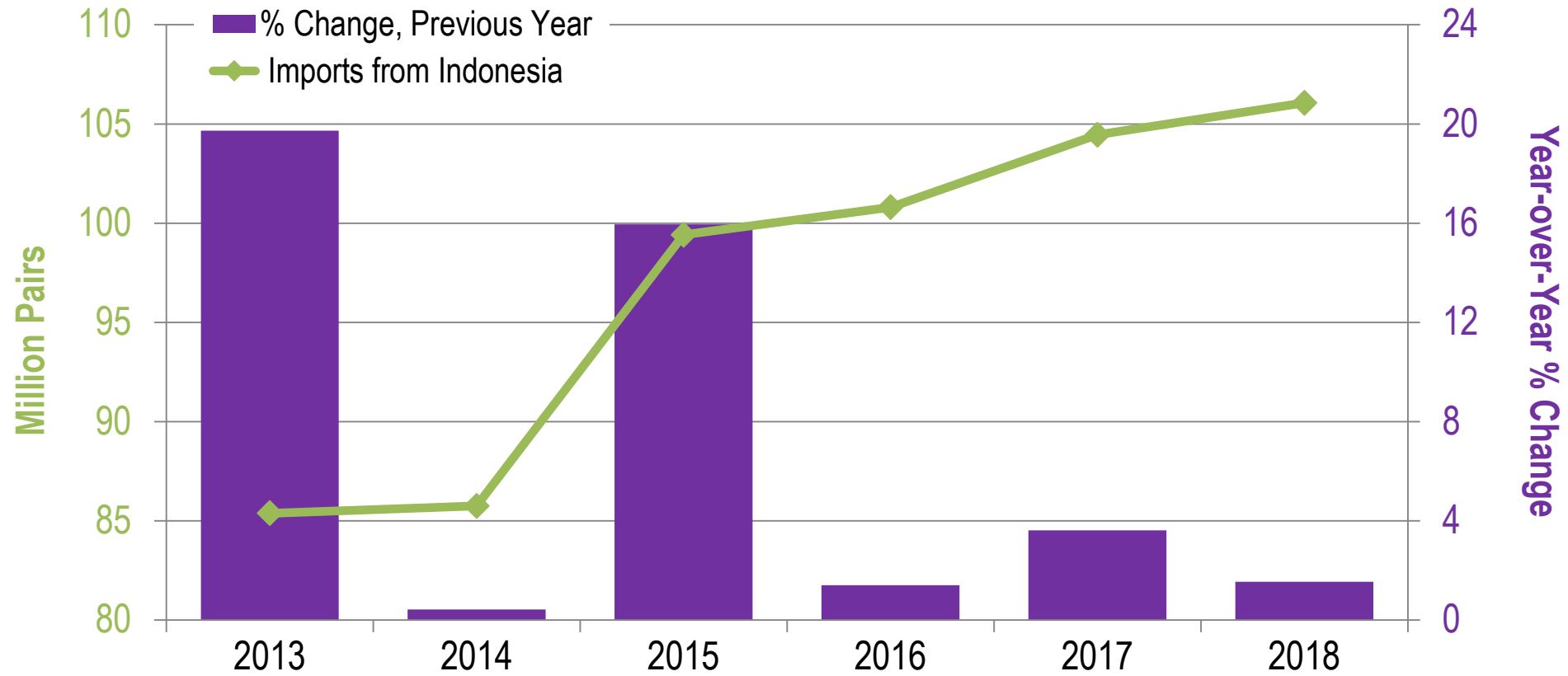
Source: USITC

US Footwear Imports from Mexico Rebound in 2018



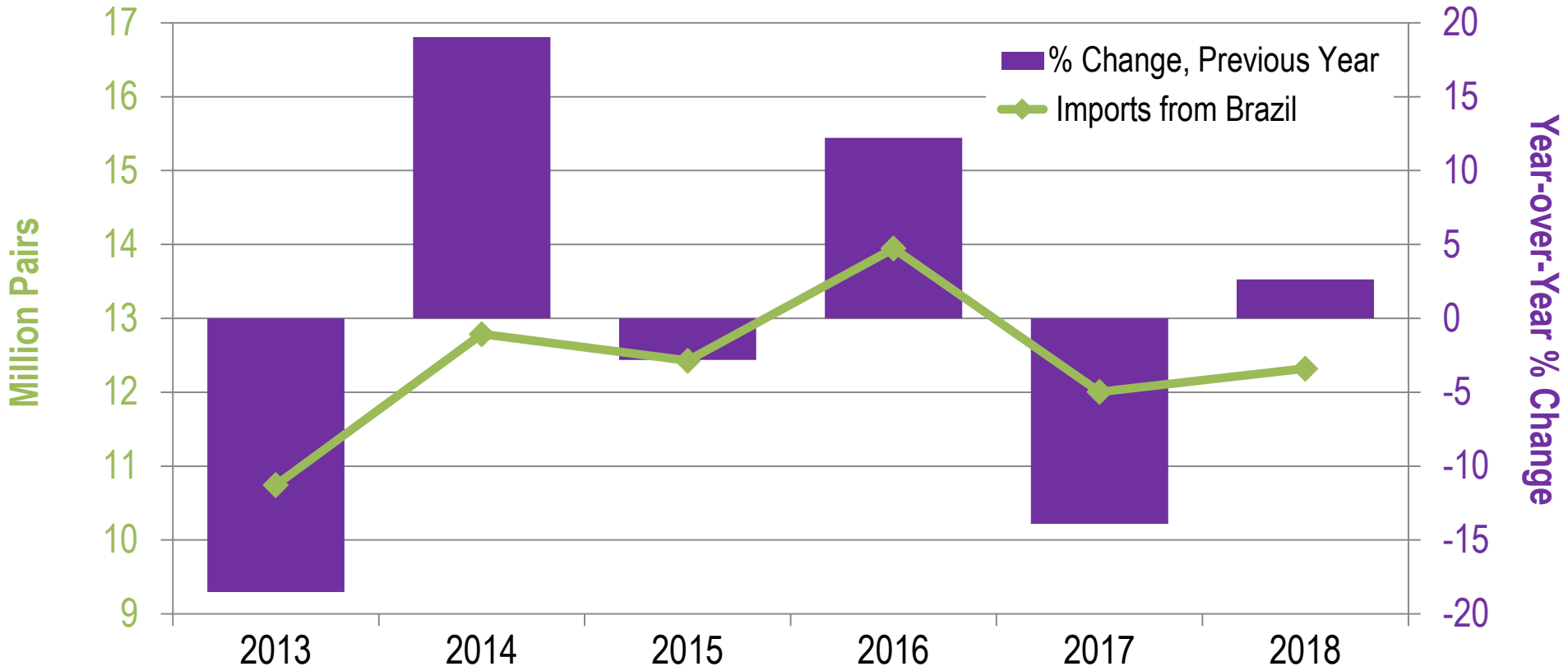
Source: USITC

US Footwear Imports from Indonesia Climb to a Record in 2018



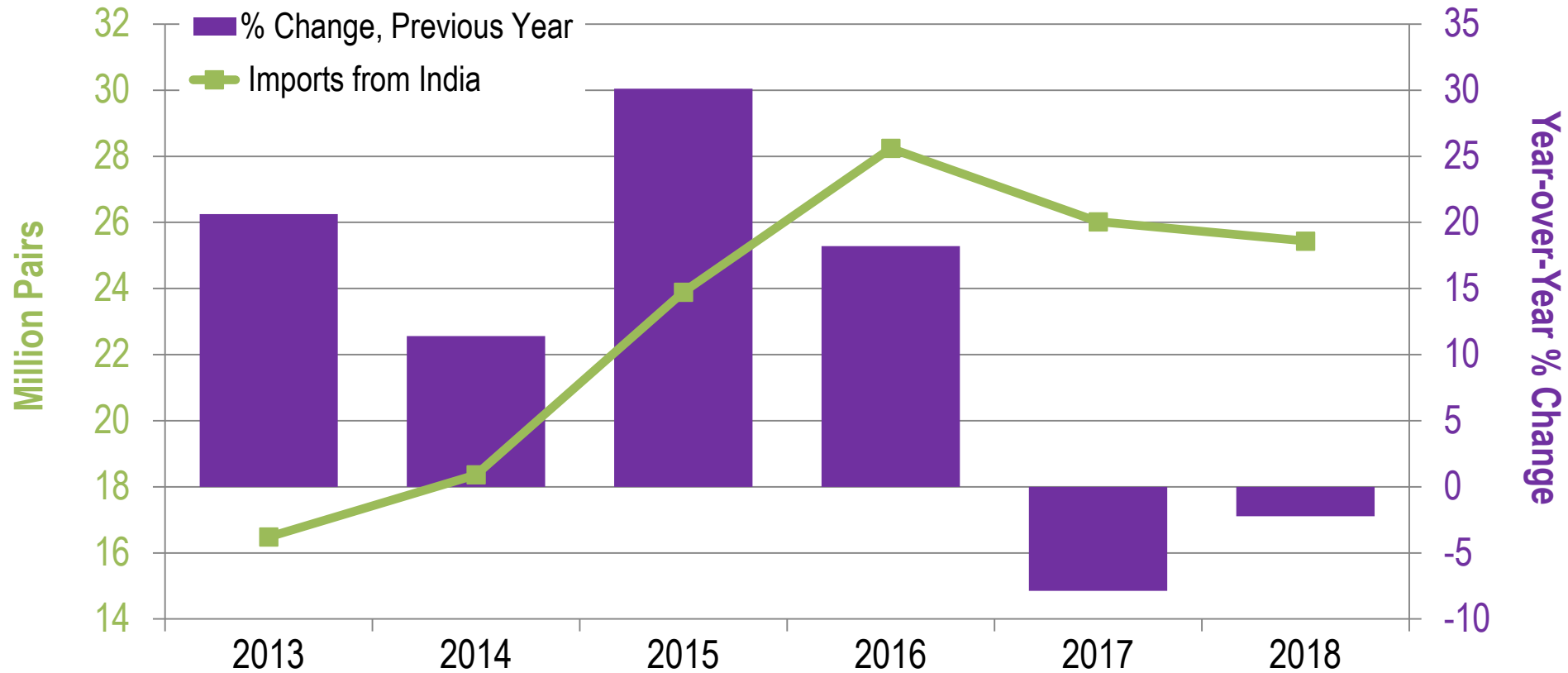
Source: USITC

US Footwear Imports from Brazil Relatively Flat in Recent Years



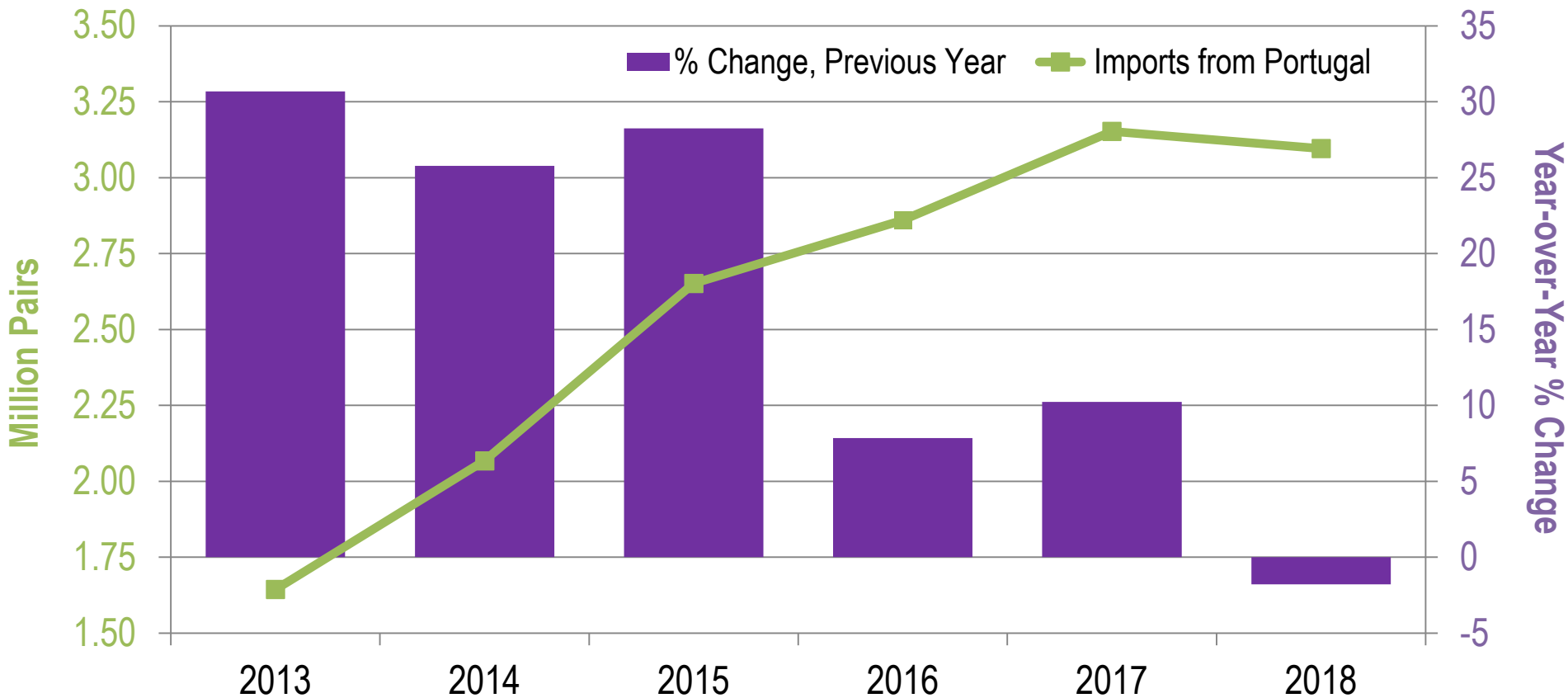
Source: USITC

US Footwear Imports from India Ease from the 2016 Record



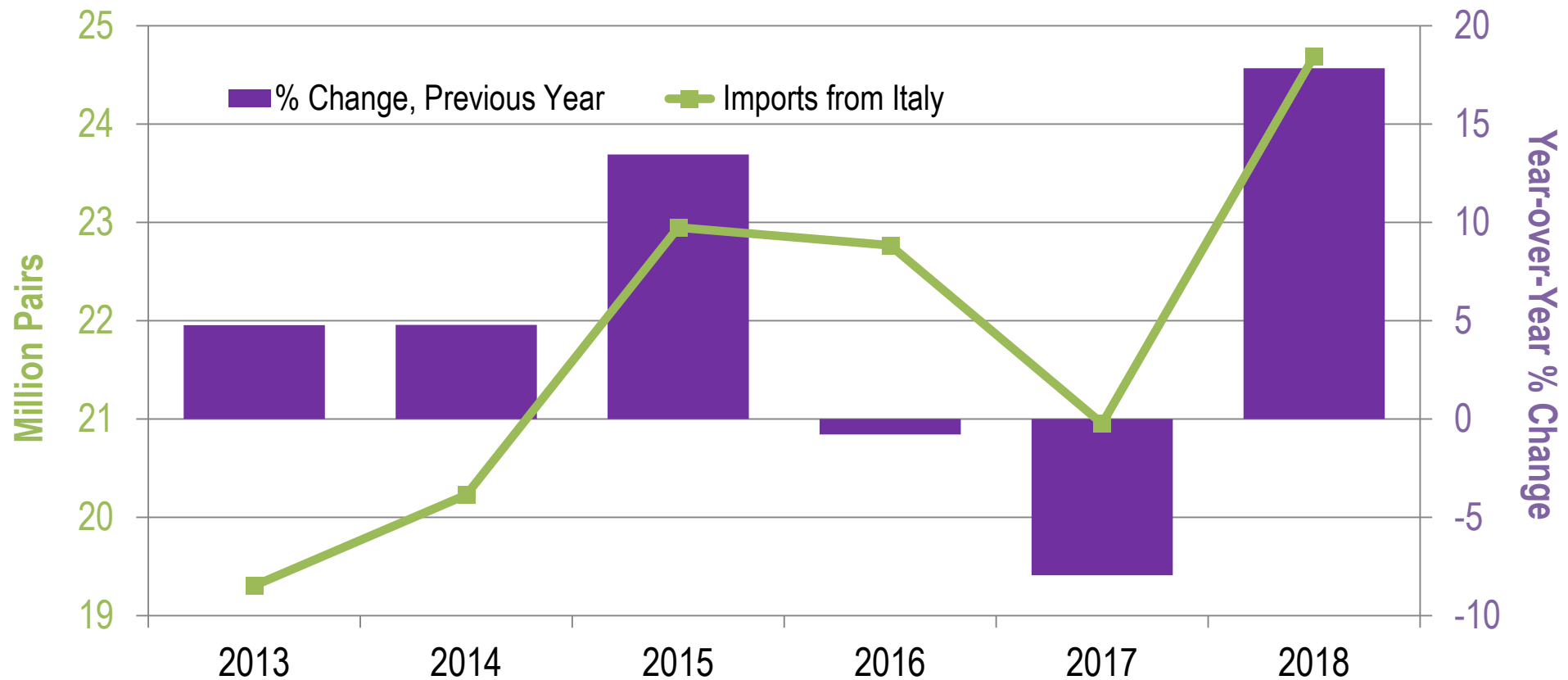
Source: USITC

US Footwear Imports from Portugal Ease in 2018 from a 14-Year High



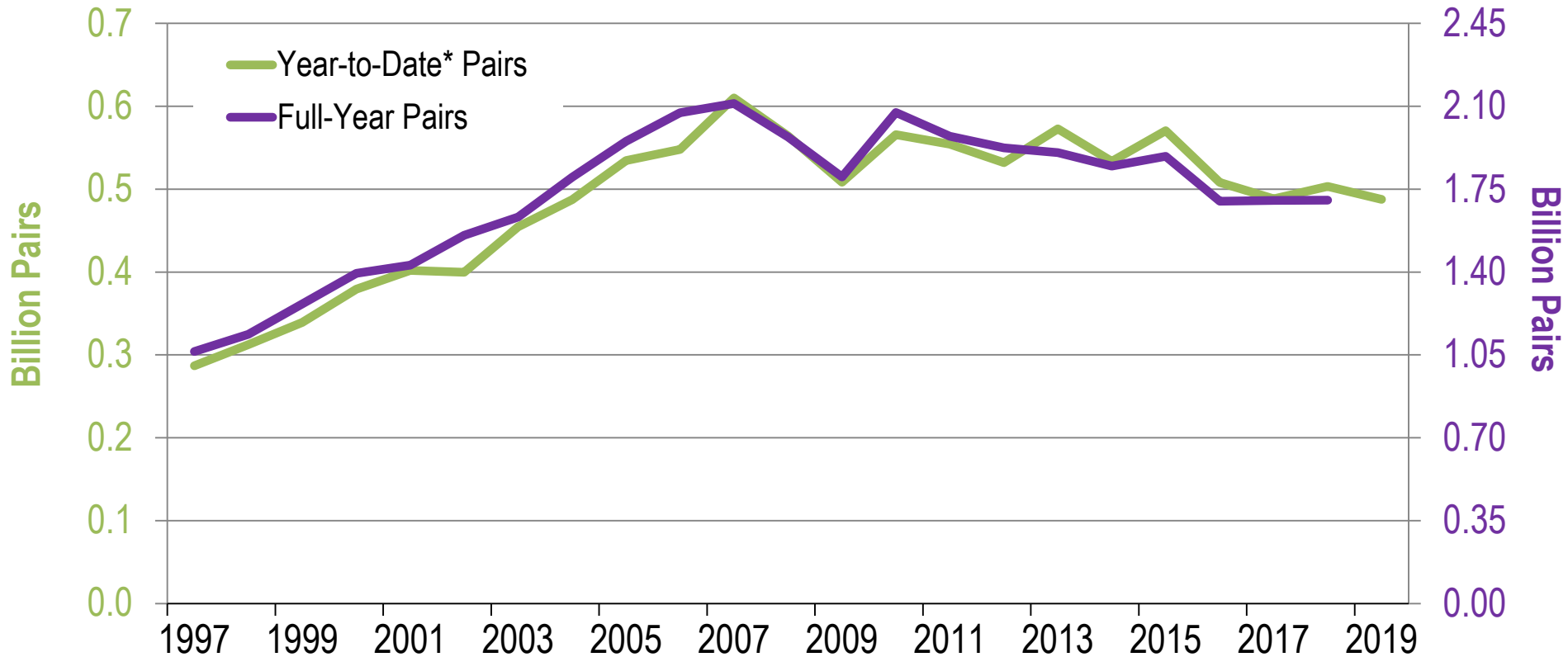
Source: USITC

US Footwear Imports from Italy Rebound in 2018 to an Eleven-Year High



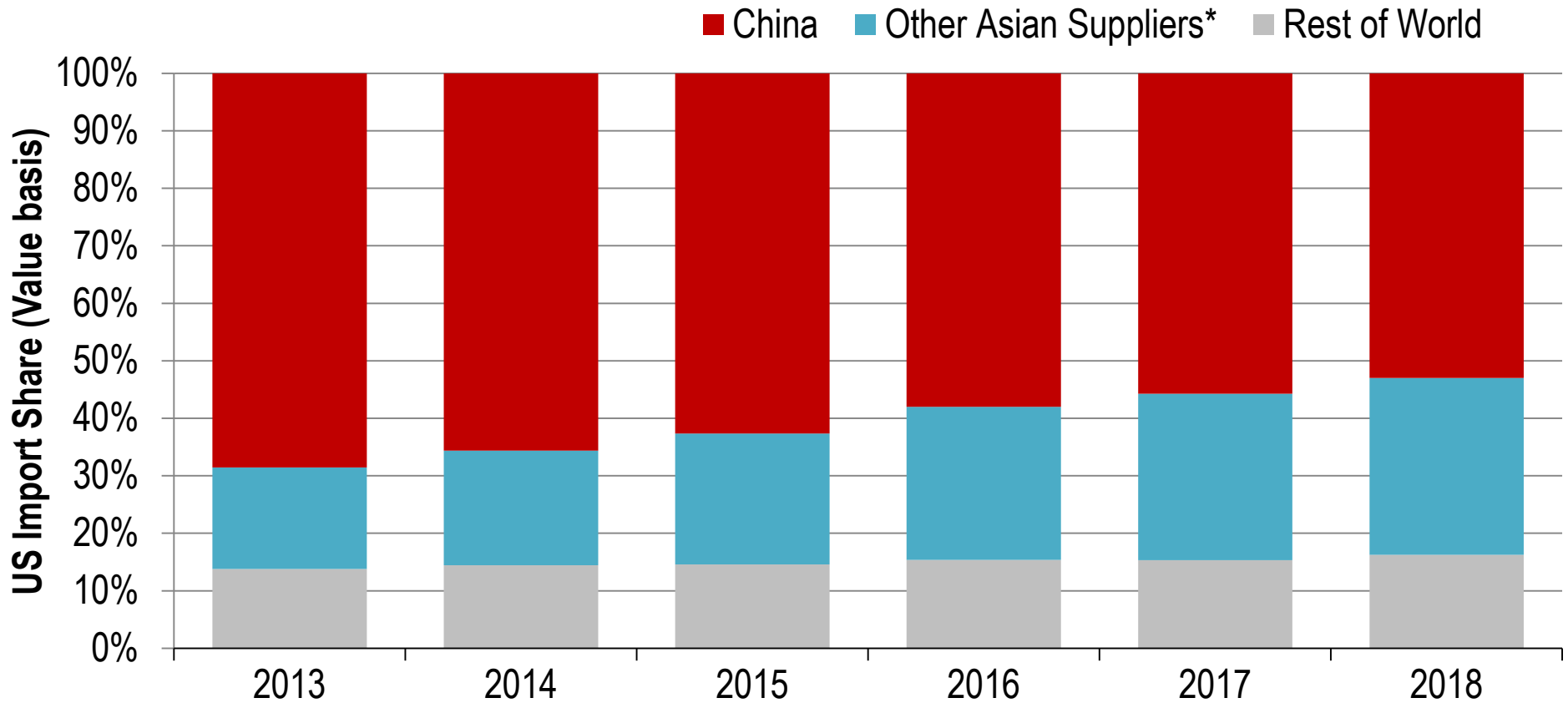
Source: USITC

U.S. Footwear Imports from China likely Flat near a 15-Year Low in 2019



Source: USITC. * Through March of each year

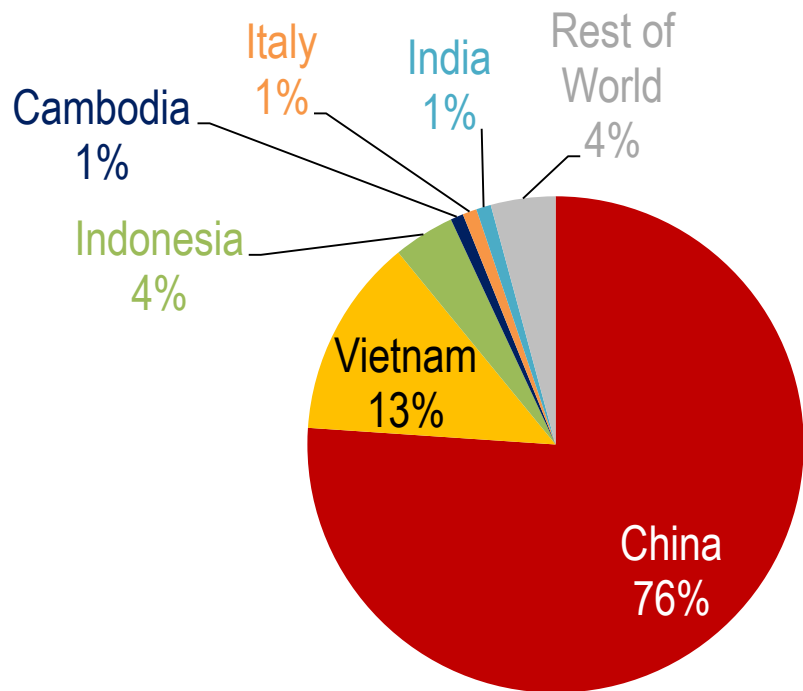
China Loses Share of US Footwear Imports to other Asian Suppliers



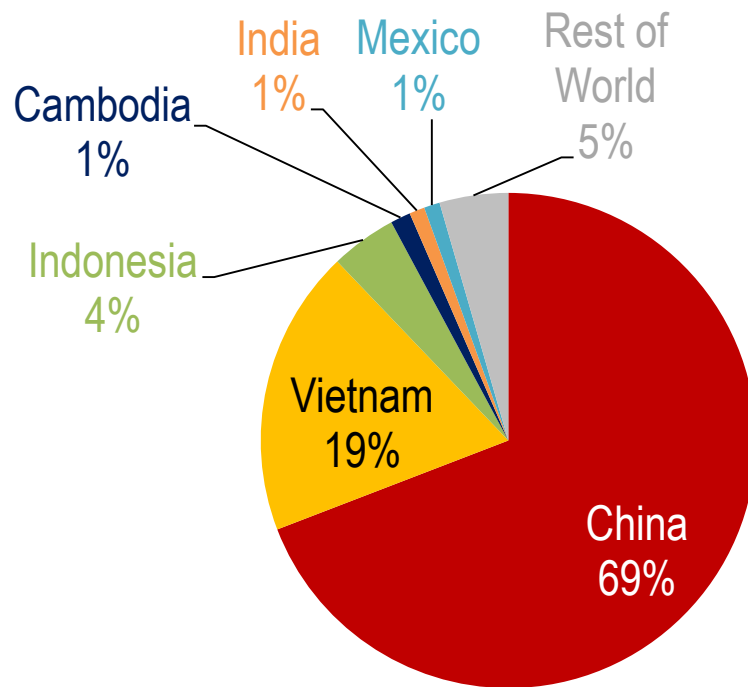
Source: USITC. * Vietnam, Indonesia, & India

US Footwear Imports: Still Dominated by China... for now

2015: 2.49 Billion Pairs

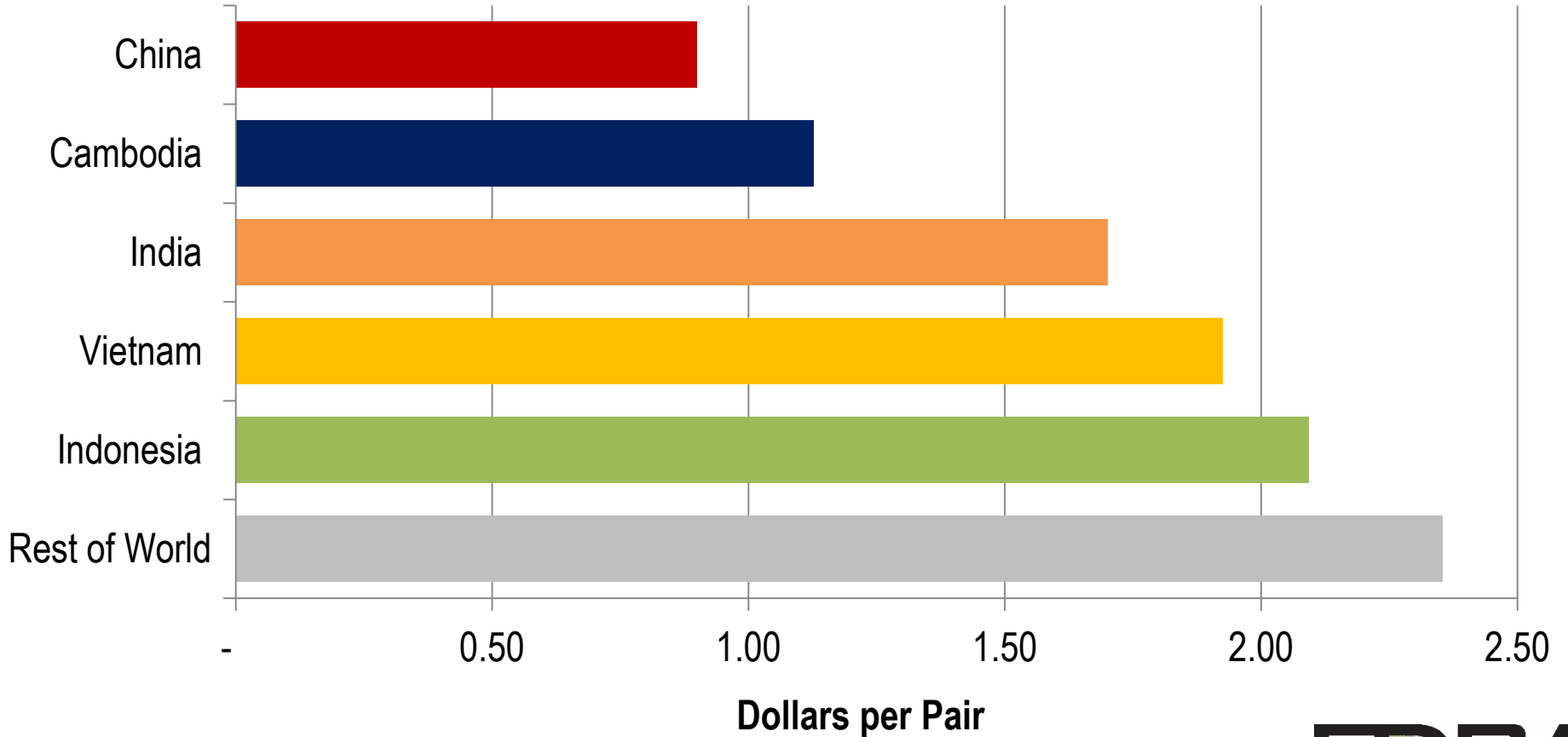


2018: 2.46 Billion Pairs



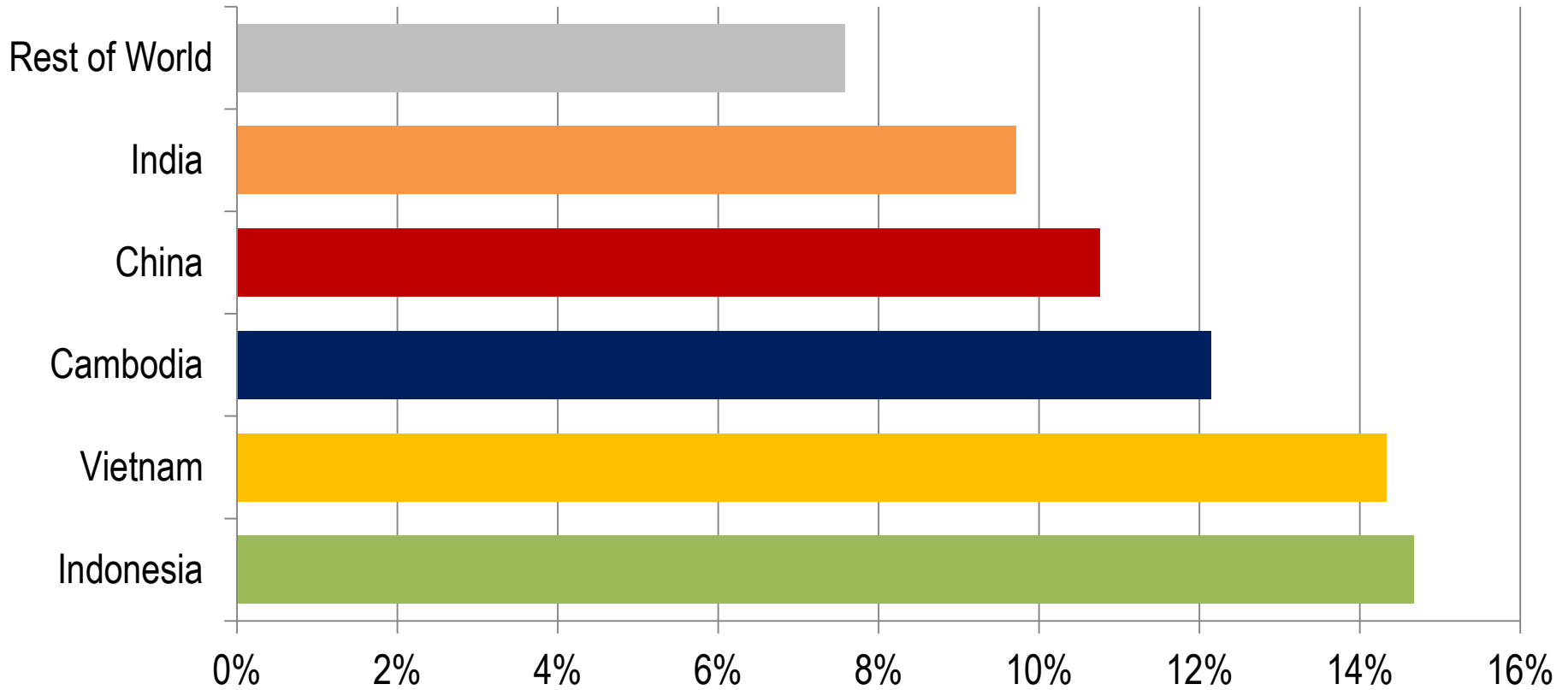
Source: USITC

Average Duties per Pair Paid on Footwear from Five Largest Suppliers



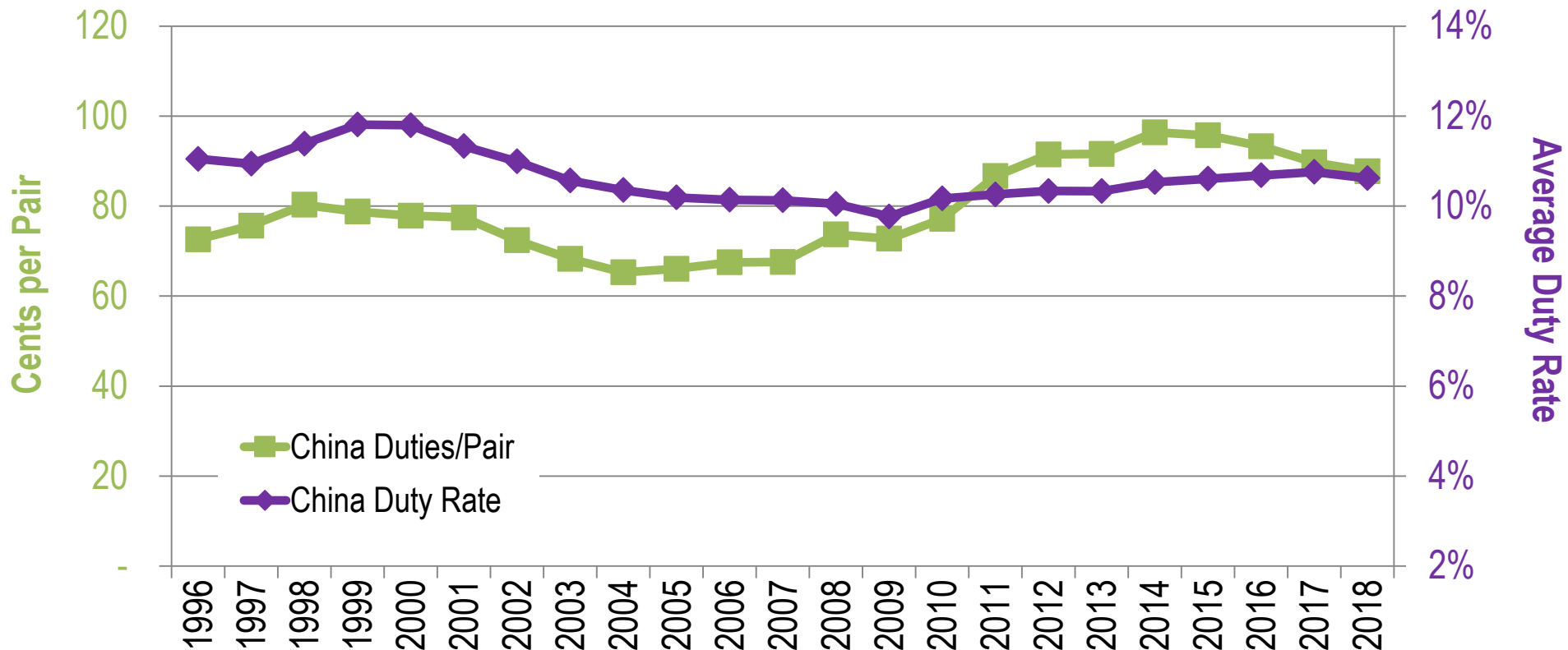
Source: USITC

Average Duty Rate on Footwear from Five Largest Suppliers



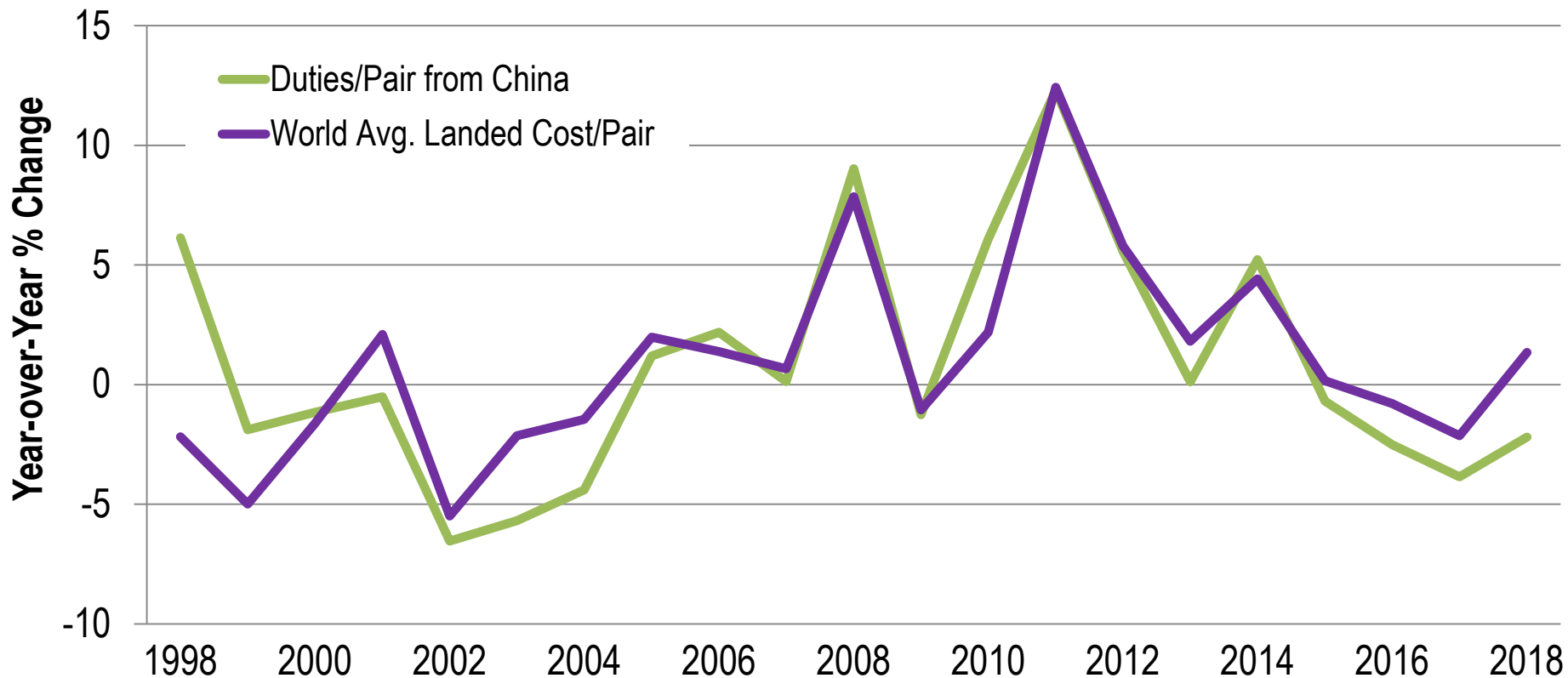
Source: USITC

Impact of Higher Tariffs on Footwear from China #1



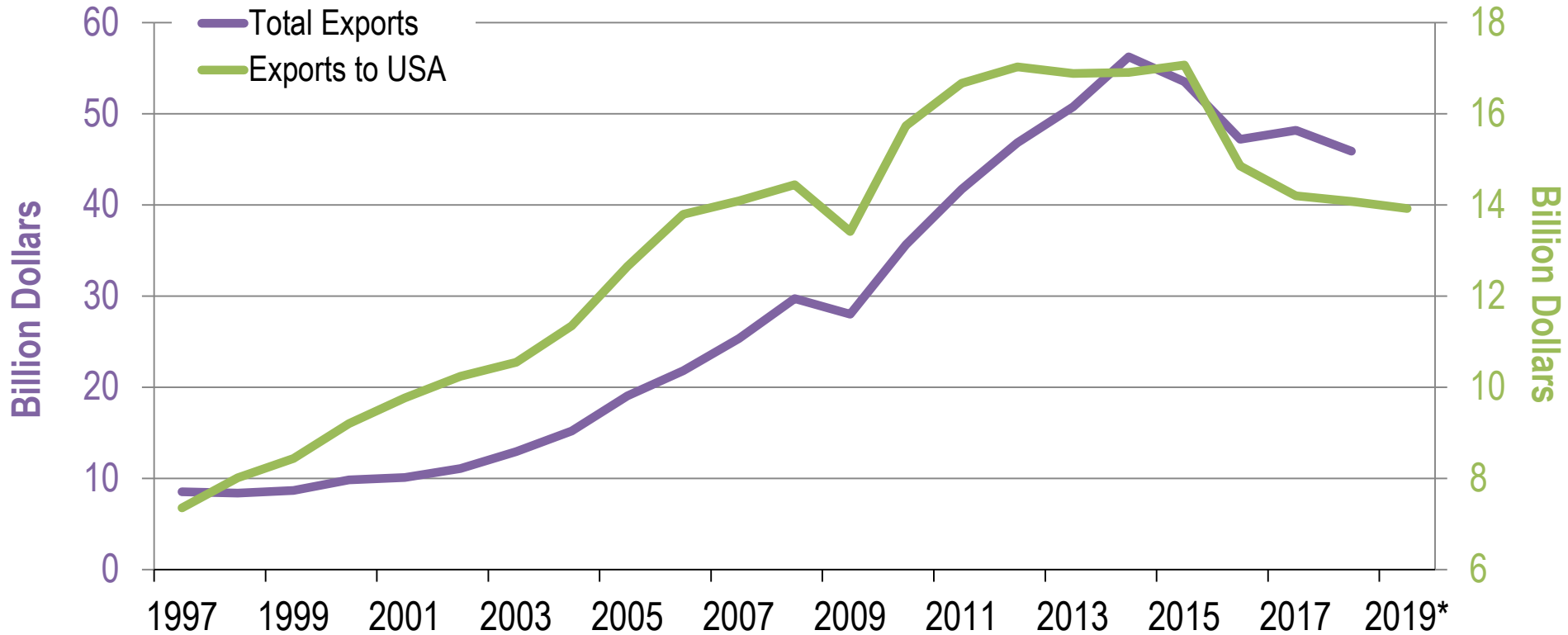
Source: USITC

Impact of Higher Tariffs on Footwear from China #2



Source: USITC

Chinese Footwear Exports Falter in Step with Fading Shipments to USA



Sources: APICCAPS, UN-Comtrade, & USITC. * FDRA forecast.