

FOOTWEAR PRODUCTION POWER RANKINGS

Based on U.S. Full-Year 2019 Footwear Imports

2019 RANK	COUNTRY	TREND	2018 RANK	COMMENTARY
1 <i>unchanged</i>	 CHINA 1.6B pairs	↓	1	Still the dominant supplier to US, but shipments the lowest in 16 years; US import share at just 69.2%, a 24-year low.
2 <i>unchanged</i>	 VIETNAM 502M pairs	↑	2	19 straight years of impressive growth in shipments to US; avg. landed cost still high; record 20.4% US import share.
3 <i>unchanged</i>	 INDONESIA 114M pairs	↑	3	12 straight years of gains; record shipments in 2019; avg. landed cost still above world average.
4 <i>unchanged</i>	 CAMBODIA 46M pairs	↑	4	Shipments to US up 683% over last 6 years; country rivals China as a key low-cost supplier. Record 1.9% US import share. Fastest % gain among top-10 suppliers.
5 <i>unchanged</i>	 INDIA 28M pairs	↑	5	Shipments to US rebound in 2019 to a record as average landed cost falls to 9-year low behind a record-low rupee.
6 <i>unchanged</i>	 ITALY 23M pairs	↑	6	By far, the highest average landed cost among key US suppliers, but 2019 volume to US still reached a 12-year high.
7 <i>unchanged</i>	 MEXICO 18M pairs	↓	7	2019 shipments sagged to an 8-year low as average landed cost climbed to a 4-year high, well above world average landed cost.
8 <i>unchanged</i>	 BRAZIL 13M pairs	=	8	Shipments little changed over last 8 years near lowest in 25 years despite real plumbing a record low vs the dollar.
9 <i>unchanged</i>	 DOMINICAN REPUBLIC 10M pairs	=	9	Volume and average landed cost to the US little changed in 2019.
10 <i>unchanged</i>	 THAILAND 8M pairs	↓	10	Thai shipments to US slipped in 2019 as average landed cost rebounded to a 3-year high, due in part to the baht reaching a 6-year high vs the dollar.