# CONSUMER SUSTAINABILITY SURVEY 2021

# Six Smart Takeaways





FIRSTINSIGHT

## Durability in a Landslide

Durability is ranked as the most important term by nearly all shoe shoppers when they hear "sustainability." 65% say shoes should last more than a year to be considered "durable."



## **Recycled Content is King**

Consumers view the term "recycled" as the most sustainable material that brands should highlight and market.

			1	Recycled
		2	Biod	egradable
<b>3</b> Natural				
4	Bio-based			

#### Vegan Alone is Vague

The majority of consumers (72%) want to know what "vegan" means. Retailers and brands need to be more specific and clearly communicate definitions around materials (plastics or plant-based) to explain what makes it vegan.





Yes, they should clearly communicate what sort of materials make it vegan



#### Give "Sustainable Shipping" a Shot

Shoe shoppers are willing to wait 3+ days for more eco-conscious shipping to reduce their carbon footprint, if you give them a future coupon or incentive.

	<b>Overall Results</b>	
Yes, a coupon for 10% off my next purchase	41%	
Yes, \$1 off my total current purchase	19%	
Yes, bonus points towards a reward/loyalty program	20%	
No, this is not something that interests me	20%	

## Survey of 1,000 shoe shoppers nationwide conducted May 2021