

### FOOTWEAR PRODUCTION POWER RANKINGS

Based on US Full-Year 2022 Footwear Imports

2022 RANK	COUNTRY	TREND	2021 RANK	COMMENTARY
1 <i>unchanged</i>	 CHINA 1.6B pairs	↑	1	Still the dominant supplier to US, but \$ and volume import shares fell to 30-year lows as average landed cost jumped a record \$1.25 to a 6-year high of \$8.59/pair.
2 <i>unchanged</i>	 VIETNAM 646M pairs	↑	2	Despite average landed cost surging a record \$2.29/pair to a 22-year high of \$16.47/pair, record shipments to US 20 of last 21 years and near record share in 2022.
3 <i>unchanged</i>	 INDONESIA 194M pairs	↑	3	Shipments to US surge to record in 2022. Import volume share rose 14 of last 15 years to a 34-year high of 7.2%; record average landed cost still above world average.
4 <i>unchanged</i>	 CAMBODIA 80M pairs	↑	4	Record shipments to US in 2022, up 288% over last 7 years; record US import share too; average landed cost at 13-year high in 2022, now equals world average.
5 <i>unchanged</i>	 INDIA 42M pairs	↑	5	Record shipments to US and import share in 2022, driven in part by strong growth in shipments of leather footwear and the rupee sinking to a record low.
6 <i>up 1 spot</i>	 MEXICO 28M pairs	↑	7	Shipments to the US stretched to a 19-year high in 2022. A moderately stronger peso helped push average landed costs to the US to a record \$28.30/pair in 2022.
7 <i>down 1 spot</i>	 ITALY 27M pairs	↑	6	Shipment volume to US climbs to a 17-year high, even as country maintains by far the highest average landed cost among key US footwear suppliers.
8 <i>unchanged</i>	 BRAZIL 19M pairs	↑	8	Shipment volume to US reaches 12-year high in 2022, nearly double 2 years ago. But average landed cost at 11-year high in 2022 despite a still-weak currency.
9 <i>up 1 spot</i>	 BANGLADESH 19M pairs	↑	10	Record shipments and shares to US in 2022, and biggest % increase from 2021 among key origins; currency plumbing a record low against the \$.
10 <i>down 1 spot</i>	 GERMANY 16M pairs	↑	9	1 of only 2 EU suppliers in top 10; shipments to US rose in 2022 to a record, albeit the smallest % increase among key origins; avg. landed cost at 8-year high.